Laura E. Rosenbaum, OSB No. 110061 laura.rosenbaum@stoel.com
Noah H. Morss, OSB No. 172845 noah.morss@stoel.com
STOEL RIVES LLP
760 SW Ninth Avenue, Suite 3000
Portland, OR 97205

Telephone: 503.224.3380 Facsimile: 503.220.2480

Attorneys for Defendant Kaiser Foundation Health Plan of the Northwest

UNITED STATES DISTRICT COURT DISTRICT OF OREGON EUGENE DIVISION

EMILY CASTELLANOS,

Plaintiff,

NOTICE OF REMOVAL OF ACTION UNDER 28 U.S.C. §§ 1331, 1441, and 1446

Case No.: 6:22-CV-00149

v.

KAISER FOUNDATION HEALTH PLAN OF THE NORTHWEST; SERVICE EMPLOYEES INTERNATIONAL UNION LOCAL 49,

Defendants.

TO: THE CLERK OF THE ABOVE-ENTITLED COURT

AND TO: PLAINTIFF EMILY CASTELLANOS

AND TO: SERVICE EMPLOYEES INTERNATIONAL UNION LOCAL 49

Page 1 - NOTICE OF REMOVAL OF ACTION UNDER 28 U.S.C. §§ 1331, 1441, and 1446

PLEASE TAKE NOTICE that, pursuant to 28 U.S.C. § 1441, Defendant Kaiser Foundation Health Plan of the Northwest ("Kaiser") hereby removes to this Court the state court action described below.

- 1. On October 14, 2021, an action was commenced against Kaiser in the Circuit Court of the State of Oregon in the County of Marion, entitled *Emily Castellanos v. Kaiser Foundation Hospitals*, No. 21CV40666 ("State Action"). Plaintiff filed her First Amended Complaint against Kaiser on December 6, 2021, adding Service Employees International Union Local 49 ("SEIU") as a Defendant. Attached as Exhibit 1 are copies of the First Amended Complaint and the Complaint.
- 2. On December 28, 2021, Kaiser was served with a copy of the Summons and First Amended Complaint. Attached as Exhibit 2 are copies of the Proofs of Service, Summonses, and the Acceptance of Service.
- 3. Exhibits 1 and 2 constitute all of the process, pleadings and orders in the State Action to date.
- 4. This Removal Notice is filed timely within 30 days after service of process under 28 U.S.C. § 1446(b).
- 5. Kaiser did not answer or otherwise respond to the Complaint or the First Amended Complaint prior to filing this Notice of Removal and the associated paperwork.
 Kaiser will file its Answer in this court upon Removal.
- 6. The First Amended Complaint makes allegations that require interpretation of a Collective Bargaining agreement between Kaiser and Defendant Service Employees International Union.
 - Page 2 NOTICE OF REMOVAL OF ACTION UNDER 28 U.S.C. §§ 1331, 1441, and 1446

7. This action is a civil action of which this Court has original jurisdiction under 28

U.S.C. § 1331, and is one which may be properly removed to this Court pursuant to 28 U.S.C. §

1441(a) because Plaintiff's First Amended Complaint asserts claims that are preempted by § 301

of the Labor Management Relations Act, 29 U.S.C. § 185(a).

8. Removal to the United States District Court for the District of Oregon, Eugene

Division, is proper because it is the judicial district embracing the place where this action is

pending. See 28 U.S.C. § 1441(a); Local Rule 3-2(a).

Upon filing this Notice of Removal, Kaiser shall give written notice to Marcus 9.

Vejar and Amanda Reilly, attorneys for Plaintiff. Defendant SEIU has not yet appeared in this

case. Kaiser shall also file a copy of the Notice of Removal with the Clerk of the Circuit Court

of the State of Oregon for the County of Marion, as required by 28 U.S.C. § 1446(d).

10. By filing this Notice of Removal, Kaiser does not waive, and expressly reserves,

any defenses that may be available.

WHEREFORE, Kaiser removes the above-captioned action now pending against it in the

Circuit Court of the State of Oregon for the County of Marion to the U.S. District Court for the

District of Oregon, Eugene Division, where it shall proceed as an action originally commenced

there.

DATED: January 27, 2022.

STOEL RIVES LLP

/s/ Laura E. Rosenbaum

LAURA E. ROSENBAUM, OSB No. 110061

laura.rosenbaum@stoel.com

NOAH H. MORSS, OSB No. 172845

noah.morss@stoel.com

Telephone: 503.224.3380

Attorneys for Defendant Kaiser

NOTICE OF REMOVAL OF ACTION UNDER 28 U.S.C. §§ 1331, Page 3

1441, and 1446

CERTIFICATE OF SERVICE

I hereby certify that I served the foregoing **NOTICE OF REMOVAL OF ACTION UNDER 28 U.S.C. §§ 1331, 1441, and 1446** on the following named person(s) on the date indicated below by

×	mailing with postage prepaid	
	hand delivery	
	facsimile transmission	
	overnight delivery	
×	email	
×	notice of electronic filing using the Cm/ECF system	
to said pers	on(s) a true copy thereof, and if by mail, contained in a sealed envelope, addressed to	
said person(s) at his or her last-known address(es) indicated below.		

Marcus I. Vejar Amanda L. Reilly Lafky & Lafky 429 Court St. NE Salem, OR 97301 mvejar@lafky.com areilly@lafky.com

DATED: January 27, 2022.

STOEL RIVES LLP

/s/ Laura E. Rosenbaum

LAURA E. ROSENBAUM, OSB No. 110061 laura.rosenbaum@stoel.com NOAH H. MORSS, OSB No. 172845 noah.morss@stoel.com

Attorneys for Defendant

Case 6:22-cv-00149-MC 100/04/2021/t5:00 FM of 01/27/22 Page 5 of 34

4.

Defendant is an "employer" as defined in ORS Chapter 659A.106, and employs more than six (6) employees.

5.

Plaintiff requests a jury trial in this matter.

FACTUAL ALLEGATIONS

6.

Plaintiff was employed by Defendant and worked there for approximately 4 years, holding the title of Licensed Practical Nurse at the time of termination. Plaintiff worked in Primary Care for Defendant for roughly 2 years before being transferred to Urgent Care. Plaintiff was primarily working from the North Lancaster location prior to her termination on October 17th, 2020. Plaintiff worked part-time, 20 hours per week for Defendant and chose to continue with this schedule, despite being offered a full-time position with Defendant. Plaintiff had been described as a hardworking nurse that is determined to give her best care to her patients. There was no history of corrective action, ethical problems, or concerns regarding her standard of care prior to her termination.

7.

Approximately 1-2 months prior to September 19th, 2020, Plaintiff was approached by her supervisor and was informed that Defendant was struggling financially and employees working under 40 coded hours were offered to move full-time. At the time, Plaintiff was then informed by her supervisor that she was looking out for the employees because she heard that it was "coming down the pipeline that they are wanting to get rid of part-time employees in our department." Despite having this information, Plaintiff declined the offer as she was a full-time RN student.

8.

On September 19th, 2020, Plaintiff was informed that employee Tirzah Lanoie would be acting as supervisor for Saturdays as Aimee Orr-Besa, who is the typical department supervisor, is out of the office on Saturdays. Ms. Lanoie then had let staff know that they could come to her with any concerns or questions. Upon asking how the day looked, Ms. Lanoie was informed that they

COMPLAINT - 2

were very short staffed and she responded that they had two Medical Assistants working in primary care who could potentially help out. Ms. Lanoie had then stated that both employees could help with rooming patients, immunizations, and COVID tests. Ms. Lanoie noted that these employees were both trained and checked off by her for COVID testing. Not long after, Plaintiff had left the area to work on her morning tasks.

9.

Around 1pm on September 19th, 2020, Ms. Lanoie came to Plaintiff's department to inform them that the two Medical Assistants were willing to stay and help out. Ms. Lanoie, along with another employee, began to help the Medical Assistants in their preparations. The Medical Assistants were shown the testing room for the COVID tests and the swabs. Plaintiff informed her coworkers that since they have the help, Plaintiff would get on top of the nursing tasks that the Medical Assistants were unable to cover. Prior to this, Plaintiff was preparing the COVID swabs and then moved to more time sensitive concerns that had to take priority. Plaintiff had agreed with her coworker, Staci Hoover, that the Medical Assistants could do the COVID swabs to best utilize the Medical Assistants and allow for Plaintiff to focus on nursing tasks. Plaintiff did not delegate these tasks to the Medical Assistants and assisted them in preparations only after the Medical Assistants had volunteered and were approved by management. Plaintiff then left to work on nursing tasks and reminded her other coworkers about the restrictions on the tests Licensed Practical Nurses and Medical Assistants could administer.

10.

Around 6:15 on September 19th, 2020, after the last patient was discharged, Lenae Trussell, Plaintiff's shift lead, sat down with Plaintiff and Ms. Hoover to let them know she was disappointed in the decision to allow Medical Assistants to administer the COVID tests. This was contradictory to the protocol that had been given to Plaintiff regarding who could administer the tests. Plaintiff informed Ms. Trussell that they were following protocol and that Ms. Lanoie had stated expressly that the Medical Assistants assisting were trained and checked off by her directly. Plaintiff then apologized that she upset Ms. Trussell and that they were overwhelmed and did the best they could

with the resources given. As Plaintiff was not usually working on Saturdays, she was simply going off protocol and what Ms. Lanoie had informed them. Plaintiff did not apologize as to any recognition of wrong doing as this practice was clearly allowed by protocol, but did feel remorseful that Ms. Trussell was upset over the situation. Despite this lecture from Ms. Trussell, she had notified staff via a note that she was impressed at the hard-work displayed by staff throughout the busy day.

11.

The following day, on September 20th, 2020, Ms. Orr-Besa had went to check-in with the team. At that time, Plaintiff informed Ms. Orr-Besa that the previous day had terrible staffing issues and that the day was a nightmare, with Plaintiff feeling as though she was drowning in work. Plaintiff noted she had too many nursing tasks to do in a safe and efficient manner and there could have been medical errors made due to the complete lack of support. Plaintiff shared that Ms. Trussell did not support the staff when this happened and Plaintiff had an excessively difficult time coping with the impossible workload. Plaintiff had approached Ms. Trussell while she was overwhelmed and Plaintiff was told that this was the job and her complaints concerning staffing were dismissed. This situation was made worse by Ms. Trussell's decision to scold and lecture Plaintiff and Ms. Hoover after the shift. A week after the incident, Plaintiff had met with Ms. Orr-Besa in her office to discuss the staffing issues further and discussed calling the compliance hotline provided to employees for issues. In addition to these complaints, Plaintiff stressed that, due to the staffing issues, it may not be possible to treat certain conditions at any given time in Urgent Care, which could lead to potential complications, including death of a patient. Plaintiff was instructed not to contact this number and was later questioned about the compliance hotline as Plaintiff had informed another employee that she could use the hotline if the employee was concerned about reporting issues to management.

12.

On October 4th, 2020, Plaintiff was informed that she would need to participate in a discovery meeting with her employer to discuss the events of September 19th, 2020. Plaintiff was given no

COMPLAINT - 4

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basic information as to what the meeting would be concerning outside of addressing potential fraud, waste, and abuse of position and it was not clear that Plaintiff was to be disciplined at this meeting. Plaintiff is aware that employees may participate in discovery meetings that do not directly address their conduct. Furthermore, Defendant made no assertion to Plaintiff that she was unable to communicate with fellow employees about the meeting. That night, Plaintiff had spoken with Ms. Hoover regarding the meeting, simply to inquire if she had a meeting scheduled as well. This conversation was fairly brief as both Plaintiff and Ms. Hoover were unaware of what the meeting was for. Plaintiff later learned that Defendant had taken Ms. Hoover's statement on September 29th, 2020, prior to Plaintiff's communication with Ms. Hoover and prior to Plaintiff's knowledge of the discovery meeting.

13.

The discovery meeting took place October 17th, 2020 and this was to discipline Plaintiff for her conduct on September 19th, 2020, despite the fact that she was acting according to protocol, had express permission from the acting supervisor that ratified her conduct, and no other employees were disciplined or reprimanded. In complete disregard to Defendant's discharge of Plaintiff, Defendant allegedly still used Medical Assistants to administer COVID testing. At the conclusion of this meeting, Plaintiff was terminated and began the grievance process with her union to address the termination. This grievance process resulted in Plaintiff's termination being upheld. Plaintiff vehemently disputes this termination and the union's conduct in addressing her grievances. At the time of termination, Plaintiff was covered under a Collective Bargaining Agreement between Kaiser Foundation Hospitals and the Service Employees International Union Local 49.

14.

As a result of his termination, Plaintiff has now sustained approximately \$150,000 in economic damages including lost wages, benefits of employment, and continuing therapy costs associated with this incident to be proven with more particularity at trial with an additional \$350,00 in non-economic damages. Furthermore, Plaintiff requests continuing lost wages and benefits as compensation for her wrongful termination.

FIRST CLAIM FOR RELIEF AGAINST DEFENDANT-STATE STATUTORY WHISTLEBLOWER DISCRIMINATION

15.

Plaintiff realleges paragraphs 1-14 above. According to ORS 659.199(1), "It is an unlawful employment practice for an employer to discharge, demote, suspend or in any manner discriminate or retaliate against an employee with regard to promotion, compensation or other terms, conditions or privileges of employment for the reason that the employee has in good faith reported information that the employee believes is evidence of a violation of a state or federal law, rule or regulation."

16.

As described in detail above, Plaintiff had made an official complaint to her manager regarding issues of nurse staffing on two separate occasions, stressing the difficulty of the job with the staffing issues and impacts it has on staff. This report is protected under ORS 441.181 which states that a hospital may not take retaliatory action against nursing staff because the nursing staff, "Discloses or intends to disclose to a manager, a private accreditation organization or a public body an activity, policy or practice of the hospital or of a hospital that the nursing staff reasonably believes is in violation of law or a rule or is a violation of professional standards of practice that the nursing staff reasonably believes poses a risk to the health, safety or welfare of a patient or the public." Plaintiff had expressed her concerns about staff and the impact it would have on their ability to exercise proper care for the patients.

17.

Plaintiff did not receive notice of the proposed discipline for two weeks after the incident had taken place and Plaintiff was the only person disciplined terminated for this incident. This was after Plaintiff had made complaints to management on two separate occasions and had informed another employee of their right to use the compliance hotline provided to staff, which Plaintiff was discouraged from utilizing.

18.

As a result of Defendant's violation of ORS 659A.199(1), Plaintiff requests equitable relief, economic damages as set forth in paragraph 14, along with reasonable costs and attorney fees pursuant to ORS 659A.885.

$\frac{\textbf{SECOND CLAIM FOR RELIEF AGAINST DEFENDANT-WRONGFUL}}{\textbf{TERMINATION}}$

19.

Plaintiff realleges paragraphs 1-18 above. Defendant terminated Plaintiff because she exercised a legal right to make a report to management concerning the potential violations, the impacts the staffing was having on the care of patients, and the difficulty staff was having in properly completing their job duties. According to Section 49.0 of the Collective Bargaining Agreement Plaintiff was covered by, no employee is to be disciplined or discharged without just cause. No other employee faced similar discipline or discharge as Plaintiff for this conduct and Defendant bypassed its progressive discipline process. The stated reasons Defendant gave in the notice of termination completely disregards the protocol given to staff regarding the Medical Assistants Guidance provided. The foundation Defendant based its termination on is not supported by the actual events of September 19th, 2020 and the Defendant's failure to engage in progressive discipline demonstrates its ulterior motives for terminating Plaintiff.

22.

As a result of Defendant's wrongful termination of Plaintiff due to the complaints made protected by law and in violation of ORS 441.181, Plaintiff requests remedies consistent with her requests in paragraph 14 of this complaint.

THIRD CLAIM FOR RELIEF AGAINST DEFENDANT—NURSE STAFFING LAWS (441.181)

23.

Plaintiff realleges paragraphs 1-22 above. Pursuant to ORS 441.181, a hospital may not take retaliatory action against a nursing staff because the nursing staff discloses or intends to disclose to a manager, a private accreditation organization or a public body an activity, policy or practice of the hospital or of a hospital that the nursing staff reasonably believes is in violation of law or a rule or

COMPLAINT - 7

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is a violation of professional standards of practice that the nursing staff reasonably believes poses a risk to the health, safety or welfare of a patient or the public.

24.

Pursuant to ORS 441.183, a nursing staff aggrieved by an act prohibited by ORS 441.181 may bring an action in circuit court of the county in which the hospital is located. All remedies available in a common law tort action are available to a nursing staff if the nursing staff prevails in an action brought under this subsection and are in addition to any remedies provided in subsection (2) of this section. This would include the following remedies which Plaintiff is pursuing:

- (1) Reinstate the nursing staff to the same or equivalent position that the nursing staff held before the retaliatory action;
- (2) Reinstate full benefits and seniority rights to the nursing staff as if the nursing staff had continued in employment;
- (3) Compensate the nursing staff for lost wages, benefits and other remuneration, including interest, as if the nursing staff had continued in employment;
- (4) Order the hospital to pay reasonable litigation costs of the nursing staff, including reasonable expert witness fees and reasonable attorney fees; and
- (5) Award punitive damages as provided in ORS 31.730

25.

As explained above, Plaintiff made complaints to management on two separate occasions regarding staffing issues and the potential impacts it was having on patient care. Not long after these protected complaints were made, Plaintiff was subjected to termination without progressive discipline and without just cause. For these reasons, Plaintiff requests relief consistent with paragraph 14 and 24 of this complaint for the violations under ORS 441.181, including reasonable attorney fees, provided under ORS 441.183(2)(e).

FOURTH CLAIM FOR RELIEF AGAINST DEFENDANT-BREACH OF CONTRACT

26.

Plaintiff realleges paragraphs 1-25 above. As stated above, Plaintiff was covered by a

Collective Bargaining Agreement as a represented employee. As part of this agreement, Section 49.1, 1 2 no employee is to be disciplined or discharged without just cause. As Plaintiff was terminated 3 without just cause, Defendant knowingly breached the contract that covered Plaintiff's employment. 27. 4 5 As Defendant knowingly breached the agreement between itself and Plaintiff, Plaintiff is requesting to be made whole as though the contract was properly enforced between Plaintiff and 6 7 Defendant. For this reason, Plaintiff is requesting reinstatement, along with her lost wages and 8 benefits, as are guaranteed by the Collective Bargaining Agreement covering Plaintiff's employment. 9 10 WHEREFORE, Plaintiff demands the following for his claims for relief: 11 1. Economic damages in an amount to be proven at trial, which sum is 12 alleged to be \$150,000, along with continuing lost wages and benefits and 13 \$350,00 in non-economic damages. 14 2. Expert witness fees, interest, costs and reasonable attorney fees pursuant to 15 ORS 659A.885; 4. 16 Equitable relief in the form of reinstatement; 17 5. Reasonable litigation costs of Plaintiff, including reasonable expert 18 witness fees and reasonable attorney fees pursuant to ORS 441.183. 19 6. Such other relief as this Court may Order. 20 21 DATED this 14th day of October, 2021. 22 23 <u>/s/ Marcus I</u>. Vejar Marcus I. Vejar, OSB#194708 24 Amanda L. Reilly, OSB#194422 Of Attorneys for Plaintiff 25 26 27 28 **COMPLAINT - 9**

Case 6:22-cv-00149-MC 10/03/2022nt/0:04F/A4M 01/27/22 Page 14 of 34 21CV40666 1 2 3 4 5 IN THE CIRCUIT COURT FOR THE STATE OF OREGON FOR THE COUNTY OF MARION 6 7 EMILY CASTELLANOS, Case No. 21CV40666 8 Plaintiff, ACCEPTANCE OF SERVICE 9 v. 10 KAISER FOUNDATION HEALTH PLAN OF THE NORTHWEST; 11 SERVICE EMPLOYEES INTERNATIONAL UNION LOCAL 12 13 Defendants. 14 I, Laura Rosenbaum, hereby accept service of a true copy of the Complaint heretofore 15 filed in the above-entitled matter, along with the summons, on behalf of the defendant, KAISER 16 FOUNDATION HEALTH PLAN OF THE NORTHWEST. I hereby attest that I am duly 17 authorized by my client to accept this service. 18 19 DATED this 28th day of December 2021. 20 Laura E Rosenbaum OSB#110061 21 lerosenbaum@stoel.com Stoel Rives LLP 22 760 SW Ninth Ave Ste 3000 Portland OR 97205 23 Attorney for Defendant Kaiser Foundation Health Plan of the Northwest 24 25 26 27 28

AFFIDAVIT OF SERVICE

IN THE CIRCUIT COURT OF THE STATE OF OREGON IN AND FOR THE COUNTY OF MARION

Case Number: 21CV40666

Plaintiff: EMILY CASTELLANOS

Defendant: KAISER FOUNDATION HEALTH PLAN OF THE NORTHWEST; SERVICE **EMPLOYEES INTERNATIONAL UNION**

LOCAL 49,

For: Lafky & Lafky 429 Court Street N.E. Salem, OR 97301

Service Documents:

Summons and First Amended Complaint

Received by MALSTROM'S PROCESS SERVING CO. on the 28th day of December, 2021 at 3:09 pm to be served on SEIU LOCAL 49, 3536 SE 26TH AVE, PORTLAND, OR 97202.

I, Wayne Savage, Process Server, being duly sworn, depose and say that on the 4th day of January, 2022 at 9:44 am, I:

SERVED SEIU LOCAL 49 at 3536 SE 26TH AVE, PORTLAND, OR 97202 by personally serving a true copy of the Summons and First Amended Complaint upon NATALIE MCALLISTER, the clerk on duty in the office of the Registered Agent and who is authorized to accept service.

MAILING was completed on 1/11/2022 by mailing a true copy of the doucments served to the defendant at the address of service along with a statement regarding the date, time and manner of service.

Description of Person Served: Age: 34, Sex: F, Race/Skin Color: CAUCASIAN, Height: 5'5", Weight: 160, Hair: RED, Glasses: Y

I declare under penalty of perjury that I am a resident of the State of Oregon. I am a competent person 18 years of age or older and not a party to or attorney in this proceeding and am authorized to serve the process described herein. I certify that the person, firm, or corporation served is the identical one named in this action. I am not a party to nor an officer, director, or employee of, nor attorney for any party, corporate or otherwise.

I hereby declare that the above statement is true to the best of my knowledge and belief, and that it is made for use as evidence in court and is subject to penalty for perjury.

Subscribed and Sworn to before me on the 11th day of January, 2022 in the county of Multnomah by the affiant who is personally known to me.

NOTARY PUBLIC of OREGON

> OFFICIAL STAMP MYLINDA MORENO NOTARY PUBLIC - OREGON COMMISSION NO. 1009462

MY COMMISSION EXPIRES MARCH 02, 2025

Wayne Savage, Process Server

Process Server 11/2020

Date

MALSTROM'S PROCESS SERVING CO. 155 CULVER LANE S Salem, OR 97302 (503) 585-0234

Our Job Serial Number: ONE-2021004642

Ref: CASTELLANOS

EXHIBIT 2 Page 2 of 2



		2022nt10:04FiAM 01/27/22 Page 16 of 34 1CV40666
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4	IN THE CIRCUIT COU	RT FOR THE STATE OF OREGON
5		OUNTY OF MARION
6	EMILY CASTELLANOS,	Case No. 21CV40666
7	Plaintiff,	
8	v.	SUMMONS
9	KAISER FOUNDATION HEALTH	
10	PLAN OF THE NORTHWEST; SERVICE EMPLOYEES	
11	INTERNATIONAL UNION LOCAL 49,	
12	Defendants.	
13	TO: SEIU Local 49, 3536 SE 2	6th Ave, Portland, OR 97202.
14	IN THE NAME OF THE STATE (OF OREGON: You are hereby required to appear and
15 16	defend the complaint filed against you in the	e above-entitled cause within 30 days from the date ou fail to appear and defend, the plaintiff will apply
17		TO DEFENDANT:
18	READ THESE	PAPERS CAREFULLY! her side will win automatically. To "appear" you
19	must file with the court a legal paper cal	led a ''motion'' or ''answer.'' The ''motion'' or k or administrator within 30 days along with the
20	attorney or, if the plaintiff does not have	form and have proof of service on the plaintiff's an attorney, proof of service on the plaintiff.
21	finding an attorney, you may call the Orego	ald see an attorney immediately. If you need help in on State Bar's Lawyer Referral Service at (503) 684-
22	3763 or toll-free in Oregon at (800) 452-76	36.
23		<u>/s/ Kevin T. Lafky</u> Kevin T. Lafky, OSB#852633
24		klafky@lafky.com LAFKY & LAFKY
25		429 Court Street NE
26		Salem, OR 97301 Ph: 503-585-2450
27		Attorneys for Plaintiff
28		
	1 - SUMMONS	

1	STATE OF OREGON)
2) ss. County of Marion
3	I, the undersigned attorney of record for the plaintiff, certify that the foregoing is an exact
4	and complete copy of the original summons in the above entitled action.
5	/_/ V : T fl
6	<u>/s/ Kevin T. Lafky</u> Kevin T. Lafky, OSB#852633
7	klafky@lafky.com LAFKY & LAFKY
8	429 Court Street NE
	Salem, OR 97301 Ph: 503-585-2450
9	Attorneys for Plaintiff
10	
11	TO THE OFFICER OR OTHER PERSON SERVING THIS SUMMONS: You are hereby directed to serve a true copy of this summons, together with a true copy of the complaint
12	mentioned therein, upon the individual(s) or other legal entity(ies) to whom or which this
13	summons is directed, and to make your proof of service on the reverse hereof or upon a separate similar document which you shall attach hereto.
14	
15	/s/ Kevin T. Lafky
16	Kevin T. Lafky, OSB#852633 klafky@lafky.com
17	LAFKY & LAFKY
18	429 Court Street NE Salem, OR 97301
	Ph: 503-585-2450 Attorneys for Plaintiff
19	Attorneys for Flamitin
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	1 - SUMMONS

EXHIBIT 3 Page 2 of 19

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2 3		
4	IN THE CIRCUIT COURT FO	OR THE STATE OF OREGON
5		TY OF MARION
6	EMILY CASTELLANOS,	Case No. 21CV40666
7	Plaintiff,	
8	v.	SUMMONS
9	KAISER FOUNDATION HEALTH	
10	PLAN OF THE NORTHWEST; SERVICE EMPLOYEES	
11	INTERNATIONAL UNION LOCAL 49,	
12	Defendants.	
13	TO: SEIU Local 49, 3536 SE 26th A	eve, Portland, OR 97202.
14	IN THE NAME OF THE STATE OF O	REGON: You are hereby required to appear and
15 16	defend the complaint filed against you in the about of service of this summons on you; and if you fat to the court for the relief demanded in the complaint of the court for the relief demanded in the complaint.	ove-entitled cause within 30 days from the date all to appear and defend, the plaintiff will apply
17		DEFENDANT:
18	You must "appear" in this case or the other s	
19	must file with the court a legal paper called a "motion" or "answer." The "motion" or "answer" must be given to the court clerk or administrator within 30 days along with the	
20	required filing fee. It must be in proper form attorney or, if the plaintiff does not have an a	ttorney, proof of service on the plaintiff.
21	finding an attorney, you may call the Oregon Sta 3763 or toll-free in Oregon at (800) 452-7636.	e an attorney immediately. If you need help in ate Bar's Lawyer Referral Service at (503) 684-
22	3703 of ton-free in Oregon at (000) 432-7030.	/a / Venire T. Laffer
23		<u>/s/ Kevin T. Lafky</u> Kevin T. Lafky, OSB#852633
24		klafky@lafky.com LAFKY & LAFKY
25		429 Court Street NE Salem, OR 97301
26		Ph: 503-585-2450
27		Attorneys for Plaintiff
28		
	1 - SUMMONS	

1	STATE OF OREGON)
2) ss. County of Marion
3	I, the undersigned attorney of record for the plaintiff, certify that the foregoing is an exact
4	and complete copy of the original summons in the above entitled action.
5	/_/ V : T fl
6	<u>/s/ Kevin T. Lafky</u> Kevin T. Lafky, OSB#852633
7	klafky@lafky.com LAFKY & LAFKY
8	429 Court Street NE
	Salem, OR 97301 Ph: 503-585-2450
9	Attorneys for Plaintiff
10	
11	TO THE OFFICER OR OTHER PERSON SERVING THIS SUMMONS: You are hereby directed to serve a true copy of this summons, together with a true copy of the complaint
12	mentioned therein, upon the individual(s) or other legal entity(ies) to whom or which this
13	summons is directed, and to make your proof of service on the reverse hereof or upon a separate similar document which you shall attach hereto.
14	
15	/s/ Kevin T. Lafky
16	Kevin T. Lafky, OSB#852633 klafky@lafky.com
17	LAFKY & LAFKY
18	429 Court Street NE Salem, OR 97301
	Ph: 503-585-2450 Attorneys for Plaintiff
19	Attorneys for Flamitin
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	1 - SUMMONS

EXHIBIT 3 Page 4 of 19

Page 1 - FIRST AMENDED COMPLAINT

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LAFKY & LAFKY
ATTORNEYS AT LAW
429 COURT ST. NE, SALEM, OR 97301
TELEPHONE (503) 585-2450 - FAX (503) 585-0205 - Email Info@lafky.com

with its principal place of business in Portland, Oregon. SEIU is the exclusive certified

EXHIBIT 3 Page 5 of 19

1	bargaining representative for employees working at Kasier facilities located in Marion County
2	Oregon, including the North Lancaster Medical Office.
3	4.
4	Venue and jurisdiction are appropriate in this Court because the events giving rise to
5	this complaint occurred primarily in Marion County, Oregon and because Kaiser has a
6	registered agent authorized to receive process in Marion County, Oregon.
7	5.
8	Plaintiff requests a jury trial.
9	FACTUAL ALLEGATIONS
10	6.
11	In 2016, Plaintiff began working for Kaiser as a part-time Licensed Practical Nurse
12	("LPN"). In 2018, Plaintiff was transferred to the Urgent Center at the North Lancaster
13	Medical Office. Prior to her termination on October 17, 2020, Plaintiff did not have any
14	corrective or disciplinary actions.
15	7.
16	SEIU and Kaiser have a Collective Bargaining Agreement ("CBA"), effective October
17	1, 2019 through September 30, 2023, that is the sole and complete agreement between the
18	parties.
19	8.
20	Section 49.1 of the CBA provides "[n]o employee shall be disciplined or discharged
21	without just cause." Section 49.1 of the CBA further provides "[i]t is the Employer's intent
22	normally to make use of progressive discipline in accordance with established practices and
23	policy."
24	9.
25	Plaintiff was a dues-paying member of SEIU and a third-party beneficiary of the CBA
26	/////
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On or about August 2020, Plaintiff's supervisor asked Plaintiff to transition from part-time to full-time employment status. Plaintiff explained that she could not do so because she was still a full-time student pursing her nursing license. Plaintiff's supervisor warned her that Kaiser would look for reasons to "get rid of" part-time employees who declined the offer.

11.

On or about September 19, 2020, Tirzah Lanoie, Plaintiff's acting supervisor at the time, notified Plaintiff that the North Lancaster Medical Office was very short staffed. Lanoie instructed Plaintiff and other LPNs, including Staci Hoover, to rely on the two medical assistants ("MAs") in the office to help room patients, administer immunizations, and administer COVID-19 tests. Lanoie specifically noted that both MAs were trained and approved to administer COVID-19 tests.

12.

Later that day, the MAs approached Plaintiff and Hoover to offer assistance with administering COVID-19 tests. Based on Lanoie's previous statements and actions, Plaintiff and Hoover agreed that the MAs could administer COVID-19 tests.

13.

At the end of her shift, Plaintiff informed Lenae Trussell, her shift lead, that the staffing issues at the North Lancaster Medical Office was jeopardizing staff and patient safety.

14.

The following day, on or about September 20, 2020, Plaintiff informed Aimee Orr-Besa, the department supervisor, that she and other LPNs had been assigned too many nursing tasks. Plaintiff expressed her concerns that she could not perform the nursing tasks in a safe and efficient manner and that she was worried about patient safety.

15.

The following week, on or about October 1, 2020, Plaintiff met with Orr-Besa again to

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discuss her concerns with the staffing issues at the North Lancaster Medical Office. Plaintiff
stressed that she did not believe the Urgent Care Center could continue to treat certain
conditions due to the low staffing and expressed genuine fears that doing so would place
patients at risk and could even result in the death of a patient.
16.
Plaintiff told Orr-Besa that she was going to call a compliance hotline to discuss and
disclose her concerns regarding the staffing issues. Orr-Besa instructed Plaintiff not to contact
the compliance hotline under any circumstances.
17.
Three days later, on or about October 4, 2020, Kaiser informed Plaintiff that it was
investigating the events of September 19, 2020; specifically allegations that Plaintiff had
allowed MAs to administer COVID-19 tests despite being instructed not to.
18.
Plaintiff denied, and continues to deny, the allegation that she had been specifically
instructed by a supervisor to not allow MAs to administer COVID-19 tests.
19.
Kaiser claimed that Plaintiff's alleged misconduct was "intentional/ gross negligence/
unsafe action/inaction. [Plaintiff] demonstrated no regard for client safety and harm almost
certainly would occur Willful egregious/flagrant choice, put own interest above that of the
client/ agency/ public. Intentionally neglected red flags. Substantial and unjustifiable risk."
20.
Kaiser claimed Plaintiff's alleged conduct constituted fraud, waste, and abuse in
violation of Kaiser Standards 1 (lacking judgment, integrity, accountability, and respect;
dishonesty), 3 (showing deception and misrepresentation of the truth to benefit oneself), and 7
(blatant display of behaviors that lack dignity and respect). Kaiser also claimed that Plaintiff
was insubordinate and violated the Oregon Nursing Standards as "MA's do not hold the scope

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1	of practice to manage Covid testing from the nurse schedule."
2	21.
3	On or about October 17, 2020, Kaiser held a Joint Discovery meeting. Immediately
4	following this meeting, Kaiser terminated Plaintiff's employment.
5	22.
6	Pursuant to Kaiser policies, after the Joint Discovery meeting, Kaiser must engage in
7	conflict resolution, including corrective action and progressive discipline. Kaiser may only
8	discipline an employee whose behavior rises to the level of gross misconduct or gross
9	negligence.
10	23.
11	Kaiser defines "misconduct" as "a willful violation of the standards of behavior an
12	employer has the right to expect of an employee. An act that amounts to a willful disregard of
13	an employer's interests or recurring negligence demonstrating wrongful intent is misconduct.
14	Isolated instances of poor judgment, good faith errors, unavoidable accidents, absences due to
15	illness, or mere inefficiency resulting from lack of skills or experience are not misconduct."
16	24.
17	Kaiser defines "gross misconduct" as "an offense punishable as a felony[.]" Lesser
18	offenses may also be gross misconduct if there is a connection between the offense and the
19	employee's job, the employee has the ability to understand the gravity of her conduct, the
20	employee reasonable should have known her actions could cause harm to the employer, and
21	the employee's offense was affirmative and willful, not simply negligent. Kaiser's gross
22	misconduct policy states that "the employer has the burden of proving gross misconduct."
23	25.
24	Kaiser claimed that Plaintiff's alleged conduct rose to the level of "gross misconduct"
25	because it demonstrated an absence of care in comparison to a similarly situated employee in
26	similar circumstances, was a violation of professional practice standards, and willful

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1	insubordination.
2	26.
3	Kaiser never investigated or disciplined Hoover despite the fact that Hoover was a
4	similarly situated employee who had also authorized and instructed the two MAs to administer
5	COVID-19 tests on patients in the same manner as Plaintiff.
6	27.
7	Neither the Washington State Nursing Care Quality Assurance Commission or the
8	Oregon State Board of Nursing found that Plaintiff violated any professional practice
9	standards.
10	28.
11	On or about November 18, 2020, the Washington State Nursing Care Quality
12	Assurance Commission closed the complaint against Plaintiff without investigation because
13	the allegation against her fell below the threshold.
14	29.
15	On or about March 18, 2021, the Oregon State Board of Nursing voted that Plaintiff's
16	alleged misconduct did not warrant any discipline and closed the case.
17	30.
18	Additionally, Kaiser's Ambulatory COVID-19 Screening and Guidance for
19	RN/LPN/MA provides that "[i]t is within the Medical Assitant's clinic activities to be
20	delegated the task of COVID-19 nasal swabbing."
21	31.
22	Plaintiff's termination violated Section 49.1 of the CBA because it was not for cause
23	and because Kaiser did not engage in progressive discipline. Additionally, Kaiser did not
24	conduct a complete and fair investigation and did not follow its own investigation policies.
25	32.
26	Following her improper and unlawful termination by Kaiser, Plaintiff filed a grievance
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1	and followed all procedures set forth in the CBA. SEIU carried out Plaintiff's grievance
2	through Step Three of the grievance process, but failed and refused to pursue the grievance to
3	arbitration.
4	33.
5	As a result of Kaiser's and SEIU's unlawful actions, Plaintiff has suffered economic
6	damages in an amount to be proven with particularity at trial, but which sum is alleged to be
7	\$80,000 in the form of lost wages and benefits, future earnings and benefits, and impairment
8	to earning capacity and will continue to suffer approximately \$5,500 per month in lost wages
9	and benefits.
10	34.
11	As a result of Kaiser's and SEIU's unlawful actions, Plaintiff has also suffered
12	economic damages in an amount to be proven with particularity at trial, but which sum is
13	alleged to be \$12,000 in the form medical and/or mental health treatment.
14	35.
15	As a result of Kaiser's and SEIU's unlawful actions, Plaintiff has suffered and
16	continues to suffer extreme mental and emotional distress, including damage to her
17	professional reputation, loss of enjoyment of life, depression, anxiety, panic attacks, fear,
18	worry, grief, anger, confusion, embarrassment, humiliation, and loss of sleep. Plaintiff
19	requests non-economic damages in an amount to be proved with particularity at trial, but
20	which sum is alleged to be \$500,000.
21	FIRST CAUSE OF ACTION - VIOLATION OF ORS 659A.199
22	WHISTLE BLOWER RETALIATION
23	(Kaiser)
24	36.
25	Plaintiff incorporates and re-alleges paragraphs 1 through 35 above.
26	/////
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1	37.
2	Pursuant to ORS 659A.199, "[i]t is an unlawful employment practice for an employer
3	to discharge, demote, suspend or in any manner discriminate or retaliate against an employee
4	with regard to promotion, compensation or other terms, conditions or privileges of
5	employment for the reason that the employee has in good faith reported information that the
6	employee believes is evidence of a violation of a state or federal law, rule or regulation."
7	38.
8	As described above in more detail, Plaintiff made protected complaints concerning
9	information that she reasonably believed was evidence of a violation of state or federal law,
10	rule, or regulation to Orr-Bessa and Trussell.
11	39.
12	Kaiser unlawfully terminated Plaintiff's employment based, in substantial part, on
13	those protected complaints.
14	40.
15	As a result of Kaiser's unlawful employment practices, Plaintiff requests equitable
16	relief in the form of reinstatement to the same or equivalent position she previously held and
17	reinstatement of full benefits and seniority rights as if she had continued in employment.
18	Plaintiff further requests economic and nonneconomic damages as described in paragraphs 33
19	through 35, and reasonable costs, expert witness and attorney fees pursuant to ORS 659A.885.
20	SECOND CAUSE OF ACTION - VIOLATION OF ORS 659A.203
21	WHISTLE BLOWER RETALIATION
22	(Kaiser)
23	41.
24	Plaintiff incorporates and re-alleges paragraphs 1 through 42 above.
25	42.
26	Pursuant to ORS 659A.203, it is an unlawful employment practice for an employer to
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"[p]rohibit any employee from disclosing, or take or threaten to take disciplinary action
against an employee for the disclosure of any information that the employee reasonably
believes is evidence of [a] violation of any federal, state or local law, rule or regulation by the
public or nonprofit employer; [or] [m]ismanagement, gross waste of funds or abuse of
authority or substantial and specific danger to public health and safety resulting from action of
the public or nonprofit employer[.]"
43.
As explained above in more detail, Kaiser unlawfully prohibited Plaintiff from
disclosing information that she reasonably believed was evidence of a violation of a federal,
state, or local law, rule or regulation and mismanagement that posed a substantial danger to
public health and safety to the compliance hotline. Kaiser then unlawfully terminated
Plaintiff's employment, in substantial part, because Plaintiff disclosed such information.
44.
As a result of Kaiser's unlawful employment practices, Plaintiff requests equitable
relief in the form of reinstatement to the same or equivalent position she previously held and
reinstatement of full benefits and seniority rights as if she had continued in employment.
Plaintiff further requests economic and nonneconomic damages as described in paragraphs 33
through 35, and reasonable costs, expert witness and attorney fees pursuant to ORS 659A.885
THIRD CAUSE OF ACTION - VIOLATION OF ORS 441.183
NURSING STAFF RETALIATION
(Kaiser)
45.
Plaintiff incorporates and re-alleges paragraphs 1 through 44 above.
46.
Pursuant to ORS 441.183(1)(a), a hospital may not take retaliatory action against a
nursing staff because the nursing staff discloses a policy or practice that the nursing staff
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1	"reasonably believes is in violation of law or a rule or is a violation of professional standards
2	of practice that the nursing staff reasonably believes poses a risk to the health, safety or
3	welfare of a patient or the public" to a manager.
4	47.
5	As described above in more detail, Plaintiff made protected disclosures to Orr-Bessa
6	and Trussell concerning staffing policies and practices at the North Lancaster Medical Office.
7	Plaintiff reasonably believed the staffing policies and practices violated law, rule, or
8	professional standards of practice and reasonably believed that Kaiser patients' health, safety,
9	and welfare were at risk.
10	48.
11	Kaiser unlawfully terminated Plaintiff's employment based, in substantial part, on
12	those protected disclosures.
13	49.
14	As a result of Kaiser's unlawful practices, Plaintiff requests equitable relief in the form
15	of reinstatement to the same or equivalent position she previously held and reinstatement of
16	full benefits and seniority rights as if she had continued in employment. Plaintiff further
17	requests economic and nonneconomic damages as described in paragraphs 33 through 35, and
18	reasonable costs, expert witness and attorney fees pursuant to ORS 441.183.
19	FOURTH CAUSE OF ACTION - BREACH OF CONTRACT
20	(Kaiser)
21	50.
22	Plaintiff incorporates and re-alleges paragraphs 1 through 49 above.
23	51.
24	Section 49.1 of the CBA provides "[n]o employee shall be disciplined or discharged
25	without just cause." Section 49.1 further provides "[i]t is the Employer's intent normally to
26	make use of progressive discipline in accordance with established practices and policy."
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52. 1 2 Pursuant to Kaiser's policies, "just cause" for discipline or discharge exists only when 3 an employee's rises to the level of gross misconduct or gross negligence. 4 53. 5 Kaiser defines "gross misconduct" as "an offense punishable as a felony[.]" Lesser 6 offenses may also be gross misconduct if there is a connection between the offense and the 7 employee's job, the employee has the ability to understand the gravity of her conduct, the 8 employee reasonable should have known her actions could cause harm to the employer, and 9 the employee's offense was affirmative and willful, not simply negligent. 10 54. 11 Kaiser's gross misconduct policy states that "the employer has the burden of proving 12 gross misconduct." 13 55. 14 Kaiser claimed that Plaintiff's alleged misconduct rose to the level of "gross 15 misconduct" because it demonstrated an absence of care in comparison to a similarly situated 16 employee in similar circumstances, was a violation of professional practice standards, and was 17 willful insubordination. 18 56. 19 The fact that Hoover authorized and instructed MAs to perform COVID-19 tests on 20 patients in the same manner as Plaintiff demonstrates that Plaintiff did not have an absence of 21 care in comparison to a similarly situated employee in similar circumstances. Rather, it is 22 objective evidence that Plaintiff acted with the same level of care in comparison to a similarly 23 situated employee in a similar circumstances. 57. 24 25 Additionally, Plaintiff did not violate any professional practice standards as supported 26 by the Washington State Nursing Care Quality Assurance Commission and the Oregon State Page 11 - FIRST AMENDED COMPLAINT

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Board of Nursing dismissal of the allegations against Plaintiff. 1 2 58. 3 Moreover, Kaiser's Ambulatory COVID-19 Screening and Guidance for RN/LPN/MA 4 provides that "[i]t is within the Medical Assitant's clinic activities to be delegated the task of 5 COVID-19 nasal swabbing." 59. 6 7 Even if Plaintiff had been insubordinate, which she disputes, insubordination is not a 8 punishable offense, felony or otherwise. Additionally, Kaiser failed to demonstrate in any 9 capacity how Plaintiff's alleged insubordination could have caused it harm. As such, Kaiser 10 failed to meet its burden of proving gross misconduct. 11 60. 12 For these reasons, Kaiser did not terminate Plaintiff for "just cause." Instead, Kaiser 13 terminated Plaintiff because she refused to transition to full-time employment and because she 14 made protected disclosures of information she believed was evidence of a violation of law or a 15 rule and a violation of professional standards of practice that posed a risk to the health, safety 16 or welfare of a patient. 17 61. 18 Accordingly, Kaiser violated Section 49.1 of the CBA because it terminated Plaintiff 19 without just cause and without use of progressive discipline in accordance with its established 20 practices and policies. 21 62. 22 As a result of Kaiser's breach of the CBA, Plaintiff requests equitable relief in the 23 form of reinstatement to the same or equivalent position she previously held and reinstatement 24 of full benefits and seniority rights as if she had continued in employment. Plaintiff further 25 requests economic and nonneconomic damages as described in paragraphs 33 through 35. 26 ///// Page 12 - FIRST AMENDED COMPLAINT

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FIFTH CAUSE OF ACTION - WRONGFUL TERMINATION 1 2 (Kaiser) 3 63. 4 Plaintiff incorporates and re-alleges paragraphs 1 through 62 above. 5 64. 6 As explained above in more detail, Kaiser wrongfully terminated Plaintiff because she 7 would not transition to full-time employment status and because she made protected 8 disclosures of information she reasonably believed was evidence of a violation of federal, state 9 or local law, rule or regulation; mismanagement that posed a substantial and specific danger to 10 public health and safety; and violation of professional standards of practice that posed a risk to 11 the health, safety or welfare of a patient. 65. 12 13 As a result of Kaiser's unlawful employment practices, Plaintiff requests equitable 14 relief in the form of reinstatement to the same or equivalent position she previously held and 15 reinstatement of full benefits and seniority rights as if she had continued in employment. 16 Plaintiff further requests economic and nonneconomic damages as described in paragraphs 33 17 through 35. 18 SIXTH CAUSE OF ACTION - BREACH OF DUTY OF FAIR REPRESENTATION 19 (SEIU) 20 66. 21 Plaintiff incorporates and re-alleges paragraphs 1 through 65 above. 67. 22 23 As the collective bargaining agent for Plaintiff, SEIU had a duty to fairly represent 24 Plaintiff's collective bargaining interest and to refrain from acting arbitrarily, discriminatorily, 25 or in bad faith in protecting Plaintiff's interests. 26 ///// Page 13 - FIRST AMENDED COMPLAINT LAFKY & LAFKY

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68. 1 On or about October 17, 2020, Kaiser wrongfully terminated Plaintiff without just 2 3 cause and without following its procedures regarding progressive discipline in violation of 4 Section 49.1 of the CBA. 5 69. 6 As Plaintiff's collective bargaining representative, SEIU knew or should have known, 7 through its agents and employees, that grievances involving an employee's discharge are 8 routinely referred to arbitration especially where, as here, evidence is readily available which 9 would cause the penalty imposed upon Plaintiff by Kaiser to be mitigated by an arbitrator. 10 70. 11 Although the CBA expressly provided a procedure by which Plaintiff's grievance 12 could be referred to arbitration, and in spite of its knowledge that grievances involving an 13 employee's discharge are routinely referred to arbitration, SEIU refused to submit Plaintiff's 14 grievance to arbitration. 15 71. 16 SEIU's failure to adhere to the well established practice of referring grievances to 17 arbitration, coupled with the fact that SEIU failed to perform any investigation or even request 18 Plaintiff's personnel files, constitutes arbitrary, discriminatory, and bad faith conduct on the 19 part of SEIU. 72. 20 21 There are no further remedies that Plaintiff can pursue under the grievance procedure 22 provided by the CBA. 23 73. 24 As a direct and proximate result of SEIU's arbitrary, discriminatory and bad faith 25 failure to refer her grievance to arbitration, Plaintiff has been wrongfully denied all 26 opportunity to have permanent, gainful employment with Kaiser. Page 14 - FIRST AMENDED COMPLAINT

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